



OHIO Replacement

Meeting America's Enduring Requirement
for Sea-Based Strategic Deterrence





Why Recapitalize Our SSBN Force?

“As long as these weapons exist, the United States will maintain a safe, secure, and effective arsenal to deter any adversary, and guarantee that defense to our allies...”

President Obama (April 2010)

- U.S. Strategic Deterrence Promotes Global Stability
 - Deterrence relies on the credible threat to impose unacceptable consequences
 - A survivable deterrent retains the ability to impose unacceptable consequences even after being attacked
 - Reduces the number of nuclear weapons in existence and promotes non-proliferation
- SSBN Force is a reliable and survivable leg of the U.S. nuclear triad
 - 2010 Nuclear Posture Review confirmed the enduring requirements to maintain a secure and survivable sea-based deterrent
 - SSBNs will be responsible for ~70% of deployed nuclear warheads under New START
 - Impeccable record of 142 successful flight tests
- Effective Sea-based Strategic Deterrent
 - Must have adequate range to allow operation far from adversaries, in broad ocean areas to promote survivability
 - Must have requisite stealth into the 2080s regardless of advances made by near-peer navies (stealth enables a smaller force to provide assured response)
 - At-sea SSBN requirements dictated by U.S. Strategic Command

SSBNs provide nation's most survivable nuclear deterrent



Why Now?

- Current OHIO Class is reaching the end of its operational life
 - Designed in 1970, commissioned between 1984 and 1997
 - Operational life already extended from 30 years to an unprecedented 42 years
 - OHIO Class will begin to retire in 2027
- Lead OHIO Replacement (OR) construction must commence in 2021
 - There is no additional margin to further extend OHIO Class
 - Maintains fleet of 10 operational SSBNs through transition with moderate risk
 - 7-year lead ship construction schedule is aggressive
 - Same as VIRGINIA-Class Lead Ship despite twice the displacement
 - Lead ship strategic patrol required by 2031 to avoid gap in strategic deterrent commitments
 - Lead ship unique treaty requirements must be completed
- Common Missile Compartment (CMC) and Strategic Weapons System (SWS) designs synchronized with UK
 - Supports UK continuous at sea deterrence
 - Reduces U.S. development costs

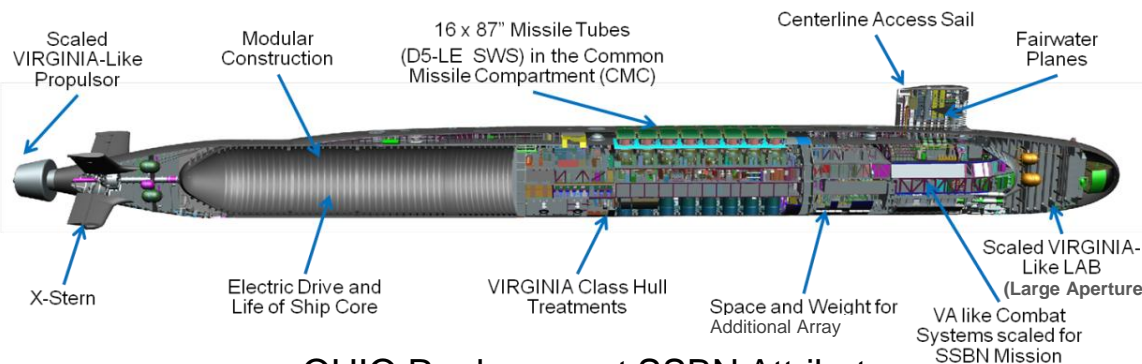
| FY (XX) | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | 34 | 35 | 36 | 37 | 38 | 39 | 40 | 41 | 42 | 43 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-------------------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|-----|-----|-----|-----|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| OHIO Class | 737 | 738 | 739 | 740 | 741 | 742 | 743 | 743 | 743 | 743 | 743 | 743 | 743 | 743 | 743 | 743 | 12 Required SSBNs | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 736 | 737 | 738 | 739 | 740 | 741 | 742 | 742 | 742 | 742 | 742 | 742 | 742 | 742 | 742 | 743 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 735 | 736 | 737 | 738 | 739 | 740 | 741 | 741 | 741 | 741 | 741 | 741 | 741 | 741 | 742 | 743 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 743 | 743 | 743 | 743 | 743 | 743 | 740 | 740 | 740 | 740 | 740 | 740 | 740 | 740 | 740 | 741 | 742 | 743 | | | | | | | | | | | X11 | X11 | X11 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| OHIO Replacement Class | 742 | 742 | 742 | 742 | 742 | 739 | 739 | 739 | 739 | 739 | 739 | 739 | 739 | 739 | 739 | 740 | 741 | 742 | 743 | X1 | X2 | X3 | X4 | X5 | X6 | X7 | X8 | X9 | X10 | X10 | X10 | X10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 741 | 741 | 741 | 741 | 738 | 738 | 738 | 738 | 738 | 738 | 738 | 738 | 738 | 738 | 738 | 739 | 740 | 741 | 742 | 743 | X1 | X2 | X3 | X4 | X5 | X6 | X7 | X8 | X9 | X9 | X9 | X9 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 740 | 740 | 740 | 737 | 737 | 737 | 737 | 737 | 737 | 737 | 737 | 737 | 737 | 737 | 737 | 738 | 739 | 740 | 741 | 742 | 743 | X1 | X2 | X3 | X4 | X5 | X6 | X7 | X8 | X8 | X8 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 739 | 739 | 736 | 736 | 736 | 736 | 736 | 736 | 736 | 736 | 736 | 736 | 736 | 736 | 736 | 737 | 738 | 739 | 740 | 741 | 742 | 743 | X1 | X2 | X3 | X4 | X5 | X6 | X7 | X7 | X7 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 738 | 735 | 735 | 735 | 735 | 735 | 735 | 735 | 735 | 735 | 735 | 735 | 735 | 735 | 735 | 736 | 737 | 738 | 739 | 740 | 741 | 742 | 743 | X1 | X2 | X3 | X4 | X5 | X6 | X6 | X6 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 734 | 734 | 734 | 734 | 734 | 734 | 734 | 734 | 734 | 734 | 734 | 734 | 734 | 734 | 734 | 735 | 736 | 737 | 738 | 739 | 740 | 741 | 742 | 743 | X1 | X2 | X3 | X4 | X5 | X5 | X5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 733 | 733 | 733 | 733 | 733 | 733 | 733 | 733 | 733 | 733 | 733 | 733 | 733 | 733 | 733 | 734 | 735 | 736 | 737 | 738 | 739 | 740 | 741 | 742 | 743 | X1 | X2 | X3 | X4 | X4 | X4 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 732 | 732 | 732 | 732 | 732 | 732 | 732 | 732 | 732 | 732 | 732 | 732 | 732 | 732 | 732 | 733 | 734 | 735 | 736 | 737 | 738 | 739 | 740 | 741 | 742 | 743 | X1 | X2 | X3 | X3 | X3 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 731 | 731 | 731 | 731 | 731 | 731 | 731 | 731 | 731 | 731 | 731 | 731 | 731 | 731 | 731 | 732 | 733 | 734 | 735 | 736 | 737 | 738 | 739 | 740 | 741 | 742 | 743 | X1 | X2 | X2 | X2 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 730 | 730 | 730 | 730 | 730 | 730 | 730 | 730 | 730 | 730 | 730 | 730 | 730 | 730 | 730 | 731 | 732 | 733 | 734 | 735 | 736 | 737 | 738 | 739 | 740 | 741 | 742 | 743 | X1 | X1 | X1 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Engineered Refueling Overhaul | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Engineered Refueling Overhaul



OHIO Replacement SSBN

21st Century Capability...



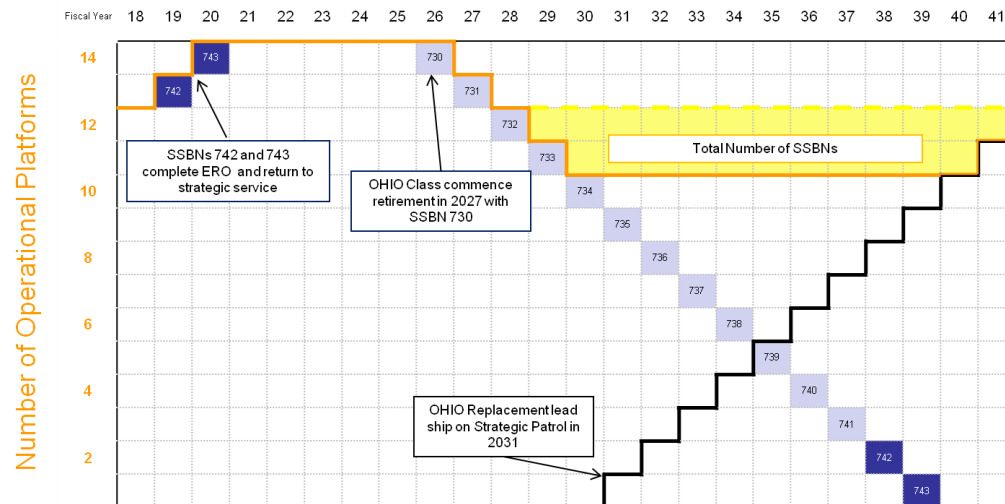
OHIO Replacement SSBN Attributes

In an Affordable Package...

- Sufficient payload: 16 missile tubes
 - Meets USSTRATCOM requirements
 - Flexibility to handle problems across triad or degradation in strategic environment
- Sufficient stealth to address the projected threat through the 2080s
- 12 OR SSBNs to replace 14 OHIOs
 - Life-of-ship reactor core
 - Reduced mid-life maintenance period
- Maximize reuse of OHIO and VIRGINIA components to minimize cost

- Lead ship construction must commence in 2021
 - First Strategic Patrol in 2031
 - Maintains fleet of 10 operational SSBNs through transition to OHIO Replacement
- Procurement timeline meets USSTRATCOM requirements with moderate operational risk during transition period - no additional room for delay
 - Low margin for unforeseen SSBN maintenance issues or late OHIO Replacement delivery
- 12 OR SSBNs needed to meet long term requirements during OHIO Replacement mid-life overhaul period

SSBN Force Structure



At Responsible Cost...



Delivering Required Capability at the Least Cost



D5
TRIDENT II

Re-host Trident II (D-5)

- Most Reliable Strategic Nuclear Weapon System
- Strategic Launched Ballistic Missile (SLBM) leg responsible for ~70% of operationally deployed warheads under New START
- Long range of D-5 enables operations in broad operational areas, assuring survivability with smaller SSBN force
- Leverages D-5 Life Extension and Modernization Investments
- Avoids cost and risk of new weapon system development



System and Component Reuse

New Development

VIRGINIA Class



Propulsor



Ship Control System



Modular Construction

OHIO Class



Strategic Weapons System and Support Systems



Closure Segments



Fire Control System



X Stern



Electric Drive



Life-Of-Ship Reactor Core

42-Year Operational Life

Integrated Tube/ Hull Construction



Driving - Down Cost

Delivering the Core Essential Military Capability at the Lowest Possible Cost

Report to Congress on Annual Long-Range Plan
for Construction of Naval Vessels for FY2011

Unit Cost CY10 \$ = \$6B to \$7B

Detailed requirements review produced savings

| | |
|--|--|
| Reduced number of missile tubes | 20 to 16 tubes |
| Reduced missile tube diameter | 97 inches to 87 inches |
| Reduced torpedo room capacity | Minimum capacity for defensive load only |
| Removed chin array | Minimum acoustic sensors for defensive detection; leverage VIRGINIA-Class combat systems |
| Reduced sail mast capacity | 10 to 6 masts |
| Reduced force protection features | Current OHIO-Class system |
| Reduced OR unique design features | Increased use of VIRGINIA-Class components |

Milestone A Service Cost Position

Average Follow-on Ship CY10 \$ =

\$5.6B

Recent Affordability Initiatives

EOQ and multi-year procurement
Facilities
Design for producibility
Requirements and regulations
Integrated Product Development Environment (IPDE)
Manufacturing technologies, service, and support

Milestone A Cost Target

Average Follow-on Ship CY10 \$ =

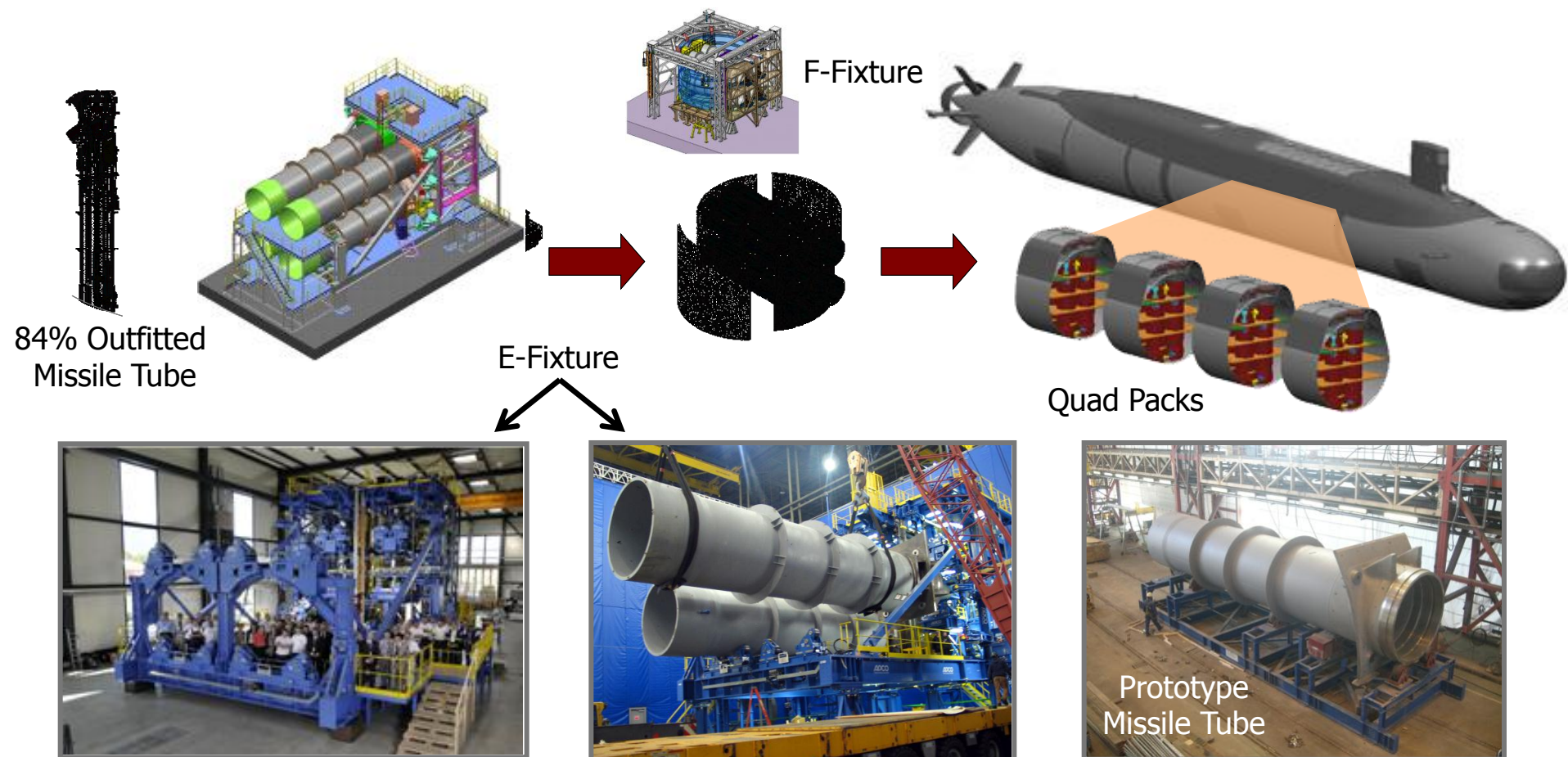
\$4.9B

Delivering the Core Essential Military Capability at the Lowest Possible Cost



State-of-the-Art Construction Processes Minimize Cost and Save Time

OHIO Replacement "Quad Pack" Construction Process



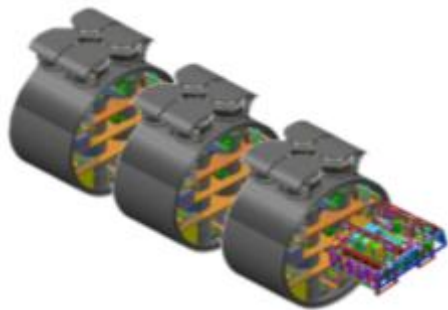
Reduces missile compartment costs and construction time



Strategic Partnership with UK



- US and UK strategic deterrence cooperation has underpinned UK SSBN systems since the 1963 Polaris Sales Agreement (PSA)
 - UK deploys Trident II (D5) system
 - Missiles shared from a common pool
 - UK SSBN force constitutes 100% of the UK's national nuclear deterrent
- UK VANGUARD-Class SSBN force begins retirements before OHIO Class.
 - UK Successor IOC's in 2028, two years prior to OR IOC
 - Vanguard Class cannot be extended further
- Common Missile Compartment (CMC) developed under cost share arrangement
 - UK funded CMC efforts in 2008 to meet UK Successor SSBN schedules
 - CMC designed to be constructed by either nations' submarine build yards
 - Offers cost savings and economic order quantity opportunities
- U.S. committed to meeting UK SUCCESSOR need date (2028)



Common Missile Compartment
(12 tubes & MCCM Raft)

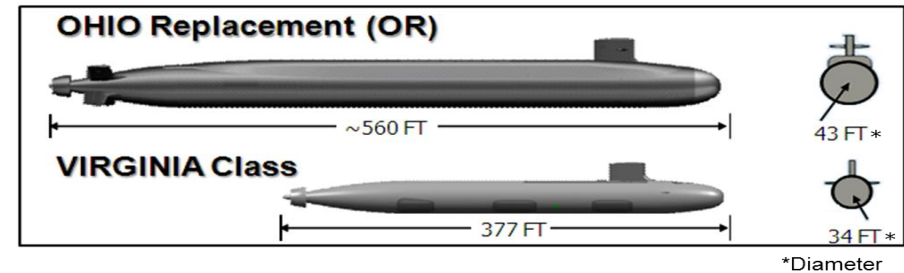
**Common Missile Compartment efforts critical
to both U.S. and UK Strategic Deterrence**



Why Not Build a VIRGINIA With an Insert?

Advantages:

- Lower procurement cost per boat (~16-17% less than new design)
- Lower design cost (~28% less than new design)
- Leverages ongoing VIRGINIA-Class production line



Disadvantages:

- Largest force structure for equivalent strategic presence – 3 additional platforms required
 - VIRGINIA-Insert variant would require refueling; hull life extension required → increased force structure
 - VIRGINIA Class was not designed with SSBN maintenance philosophy → increased personnel and maintenance costs
- Highest total force life-cycle cost (estimated 12% greater than New Design)
- Acoustic signature vulnerable to projected threats – lacks survivability
- Freeboard and ballast issues would require substantial redesign

VIRGINIA SSBN variant has a higher class cost with less capability



Why Not Rebuild an OHIO Class?

Advantages:

- Lower procurement cost per boat (~10-13% less than new design)
- Lower design cost (~14% less than new design)
- Less technical risk than VIRGINIA-Insert

Disadvantages:

- Vulnerable against projected threats
 - Insufficient stealth at patrol and transit speeds - survivability risk against a committed future adversary
- Requires reconstituting OHIO construction capability
 - OHIO-Class production line shutdown in 1990s
 - Cannot take advantage of modern modular construction techniques
 - Obsolescence issues of legacy OHIO technology necessitates redesign
 - Would require upgrade to meet modern construction requirements (e.g. environmental regulations)

OHIO does not pace expected threats and requires extensive re-design



OHIO Replacement Ensures Strategic Deterrence into the 2080s

- **The U.S. will retain nuclear weapons for the foreseeable future**
 - Other nations are modernizing their nuclear systems
 - NPR 2010: “As long as nuclear weapons exist, the United States must sustain a safe, secure and effective nuclear arsenal...”
- **The Triad (SSBNs, ICBMs, Bombers) provides effective nuclear deterrence and assurance**
 - Each leg of the Triad brings its own unique benefits
 - Result: flexibility, responsiveness, survivability
- **Deployed U.S. strategic warhead numbers have decreased significantly, however majority are now carried by SSBNs**
 - Reduced by more than 75% since 1989 peak
 - Paralleled by Russian reductions
 - SSBNs now carry ~70% of deployed warheads under New START
- **The SSBN force provides the U.S. with a survivable assured response capability**
 - CJCS “...the SSBN fleet is the most survivable leg of the Triad, I consider it indispensable”
- **SSBNs use adaptability to cope with change**
 - 50+ years of design and operational experience
 - A history of adaptation to changes in targets, payloads, defenses, ASW and diplomatic/basing constraints
- **The current OHIO Class SSBN force is reaching the end of its operational service life**
 - The OHIO SSBN service life has already been extended from 30 to 42 years (unprecedented for a nuclear submarine)
 - Additional OHIO life extensions are unrealistic
 - OHIO will begin to retire (at a rate of 1 per year) in 2027
- **Further delays in the OHIO Replacement SSBN would gap at-sea strategic requirements**
 - Two-year delay to 2021 improved design maturity and produced manageable risk during SSBN transition
 - Additional delays are not manageable and will gap requirements
- **OHIO Replacement SSBN meets the 21st century requirement for survivable strategic deterrence at minimal cost**
 - Employs proven OHIO D5 Strategic Weapon System
 - Sufficient stealth to address the projected threat through the 2080s
 - Delivers the at-sea presence of 14 OHIO SSBNs with only 12 OHIO Replacement SSBNs
 - Cost-effectively recapitalizes SSBN force
 - Incorporates VA systems and cost control lessons
 - Designed for affordability, reduced life-cycle costs, and improved availability

OHIO Replacement leverages 50+ years of SSBN design and operation experience and combines it with the cost-control lessons of the VIRGINIA-class SSN to provide an assured response capability for the future in a lean and cost-efficient manner

The OHIO Replacement SSBN is a cost-effective recapitalization of our Nation’s sea-based strategic deterrent